

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนบวก โดยเป็นการฟื้นตัวตามตลาดหุ้นสหรัฐฯ หลังตัวเลขการจ้างงานภาคเอกชนของสหรัฐฯ ออกมาต่ำกว่าคาด ทำให้อัตราผลตอบแทนพันธบัตรสหรัฐฯ อายุ 10 ปี ลดช่วงบวกลง กอปรกับการปรับตัวลงของราคาน้ำมันดิบกว่า 5% เมื่อคืนนี้ ทำให้นักลงทุนผ่อนคลายความกังวลในประเด็นเงินเฟ้อ และเพิ่มน้ำหนักให้นักลงทุนคาดการณ์ว่าเฟดจะคงอัตราดอกเบี้ยในการประชุมเดือนพ.ย. และธ.ค. ปลายสัปดาห์ติดตามตัวเลขการจ้างงานนอกภาคเกษตรเดือนก.ย. ตลาดคาดว่ากรจ้างงานจะชะลอลดลงเหลือระดับ 163,000 ตำแหน่ง ถ้าตัวเลขไม่ออกมาสูงกว่าคาดมาก เชื่อว่าจะเห็นการปรับตัวลงของอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี เรามองกรอบแนวด้านที่ 5-5.10% เชื่อว่าจะมีแรงซื้อกลับเข้าไปในตลาดพันธบัตรสหรัฐฯ อีกครั้ง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แนวโน้มในกรอบแคบ ๆ มีแรงขายทำกำไรออกมาในช่วงครึ่งเช้า รวมทั้งหุ้นกลุ่มพลังงานที่ปรับตัวลงตามราคาน้ำมันดิบ เรายแนะนำลงทุนในกลุ่มแบงก์ก็ถึงผลประกอบการไตรมาส 3/66 ออกมาดี เช่น BBL, KTB, TTB ส่วนกลุ่ม JMT, JMART คาดว่าผลประกอบการจะฟื้นตัวเช่นกัน

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัวลง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,440 จุด แนะนำซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,458-1,462 แนะนำซื้อ DELTA, HANA



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 877 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 890 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 877-890 จุด รับรู้กำไร



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